

CSCPAs

August 3, 2024

Causey Streeter, CPAs, LLC

Dear Valued Client,

“We were created for meaningful work, and one of life’s greatest pleasure is the satisfaction of a job well done.” – John C. Maxwell

As may know, Cagle Financial Advisory, LLC was merged with Justin D. Streeter, and his Team into **Causey Streeter, CPAs** on *Friday, June 23, 2023*.

You may recall that Monte and Justin have known each other for several years through ongoing Continuing Professional Education, and other social events.

In addition to merging our two practices, we have opened an office in East Cobb conveniently located across from Johnson Ferry Baptist Church in the Crossings Center Office Park.

Please join us in congratulating Monte on his decision to retire. Monte and Pam are looking forward to more time with family and friends. Monte has had an incredible career helping guide, instruct and advise on tax matters, investment matters and business matters. He worked in Public Accounting manning the helm of his firm for approximately 30 years. Kudos!

Please meet **Jeff Deegan, EA** who will be taking over many of Monte’s normal activities. Jeff already serves as Manager of the East Cobb office and has extensive experience in taxes and the inner workings of financial plans. As an Enrolled Agent he can act on your behalf directly with the IRS.

A bit about Monte’s Business Partner Justin Streeter (for those who have not yet gotten to meet him):

Justin Streeter is a Certified Public Accountant with 27 years of professional accounting expertise with both businesses and families. In addition to being a tax professional, Justin owns and operates a successful Private Wealth Advisory practice with Ameriprise Financial, LLC.

Justin’s Tax team includes his wife Leigh, who serves as Practice Manager for CSCPAs, LLC, as well as Kristine Accetta, CPA, Won Divergilio, CPA, Shermaine Haughton, Accountant and Christie Klosowski, Admin.

As always, we are resolved to provide a high level of customer service and stand ready to help you at any time. Our goal is to ensure that you feel confident in your financial future through our in-depth

analytics and focused, forward-thinking tax planning. If you have any questions, please do not hesitate to call us at (678) 831-4539 (for Jeff or Justin). Thank you in advance for the continued confidence you place in us and for the opportunity to serve you and your family.

Sincerely,

A handwritten signature in black ink that reads "Justin D. Streeter". The signature is written in a cursive style with a large initial "J" and a long horizontal flourish at the end.

Justin D. Streeter, CPA, CTS™, CFP®, PFS
Certified Public Accountant

Certified Financial Planner®
Personal Financial Specialist

Certified Tax Strategist™

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